

## Global Curriculum in Surgical Oncology

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### ABSTRACT

**Background.** The significant global variations in surgical oncology training paradigms can have a detrimental effect on tackling the rising global cancer burden. While some variations in training are essential to account for the differences in types of cancer and biology, the fundamental principles of providing care to a cancer patient remain the same. The development of a global curriculum in surgical oncology with incorporated essential standards could be very useful in building an adequately trained surgical oncology workforce, which in turn could help in tackling the rising global cancer burden.

**Materials and Methods.** The leaders of the Society of Surgical Oncology and European Society of Surgical Oncology convened a global curriculum committee to develop a global curriculum in surgical oncology.

**Results.** A global curriculum in surgical oncology was developed to incorporate the required domains considered to be essential in training a surgical oncologist. The curriculum was constructed in a modular fashion to permit flexibility to suit the needs of the different regions of the world. Similarly, recognizing the various sociocultural, financial and cultural influences across the world, the

proposed curriculum is aspirational and not mandatory in intent.

**Conclusions.** A global curriculum was developed which may be considered as a foundational scaffolding for training surgical oncologists worldwide. It is envisioned that this initial global curriculum will provide a flexible and modular scaffolding that can be tailored by individual countries or regions to train surgical oncologists in a way that is appropriate for practice in their local environment. © 2016 Society of Surgical Oncology and the European Society of Surgical Oncology. Published by SpringerNature. All rights reserved.

The global cancer burden is expected to increase significantly over the next few decades. Worldwide in 2012 there were 14.1 million new cancer cases, 8.2 million cancer-related deaths, and 32.6 million people living with cancer within 5 years of diagnosis.<sup>1</sup> It is predicted that by the year 2035 there will be 23.9 million new cancer cases and 14.6 million cancer-related deaths (Fig. 1).<sup>1</sup>

The distribution of the global cancer burden is and will continue to be very uneven, with the majority of cases afflicting the less-developed regions of the world. In 2012, 5.3 million (65 %) new cancer cases and 15.6 million (48 %) cancer-related deaths occurred in the less-developed regions of the world.<sup>1</sup> Similarly, by 2035, 14.7 million (61 %) new cancer cases and 10.3 million (70 %) cancer-related deaths will occur in the less-developed regions of the world.<sup>1</sup>

Nearly 80 % of cancer patients will need surgical intervention at some point, and by the year 2030 it is estimated that 45 million surgical procedures will be required annually.<sup>2</sup> It is well known that the majority of patients with a cancer diagnosis do not have ready access to

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safe and/or affordable cancer surgery.<sup>2,3</sup> The failure to provide adequate cancer surgery can lead to a loss of USD 6.2 trillion in cumulative worldwide gross domestic product by 2030.<sup>2</sup> While the causes are multifactorial, one factor impeding access to safe and affordable cancer surgery is the paucity of surgeons who are trained and educated in the management of patients with various cancer diagnoses.

The ability to develop a sustainably adequate surgical oncology workforce depends on the presence of robust educational systems that promote training in all oncologic domains, and also on help in maintaining competency for those in clinical practice. Undoubtedly, there are significant differences in cancer burden, cancer types, resource availability, oncologic management, and even in the definition of the oncologic workforce in different parts of the world. However, the fight against cancer is global, and any effort aimed at finding uniformity in the global management of cancer would be of tremendous benefit to the worldwide community. We believe that this should start with the generation of broad uniform guidelines on the training and maintenance of competency for surgical oncology professionals.

There are several barriers to cancer care, including lack of cancer awareness and cultural barriers to presentation, lack of affordable basic population healthcare provisions, dearth of adequate facilities, and inadequate numbers of trained personnel. Whilst it is inevitable that in certain countries inadequate training may be just one of many complex factors acting as barriers to adequate cancer care, having a globally accepted gold standard for minimal training in surgical oncology will help to disseminate best practice, raise global average standards of care, and reduce inequalities.

The aim of this position statement is to build on and harmonize our previous respective society training curricula and requirements<sup>4-6</sup> and thereby to provide a foundational scaffolding for essential and common requirements for training surgical oncology professionals. The authors are aware that the training of surgical

oncologists worldwide is extremely variable,<sup>7</sup> and they provide a broad schema of the training pathway (Fig. 2). The position statement is not intended to mandate specific content for training for each region or country of the world. It is hoped that this scaffolding of essential requirements will be used as an aspirational framework upon which to make modifications to suit the needs of the specific region or country in the future. It is deliberately designed to be modular and flexible to permit adaptation to the disease burden variations and the cultural and health economic realities of diverse countries. The authors are deeply aware of the diverse barriers to education in different parts of the world based on the sociocultural, geopolitical and financial constraints. Hence the paper does not purport to be all-encompassing but instead focuses on the salient aspects of training that are essential to incorporate into the training curriculum of a surgical oncologist. A summary of the curriculum is depicted in Table 1.

### CORE DOMAINS OF GENERAL ONCOLOGY FOR THE SURGICAL ONCOLOGIST

A surgical oncologist is an oncologist who also possesses the expertise to perform operative procedures and interventions. As such, every surgical oncologist should possess the required knowledge of the basic principles and tenets of oncology. These are outlined below.

1. The epidemiology of cancer, which should include:
  - (a) A good understanding of the current and future global cancer burden and a detailed understanding of the cancer demography of the surgeons' own specialist area of practice in their geographical location.
  - (b) Knowledge of the temporal trends in cancer incidence rates and the underlying causes and their likely impact on service provision.
  - (c) A good understanding of all modifiable and fixed risk factors and how these may be used to determine cancer risk in an individual patient.

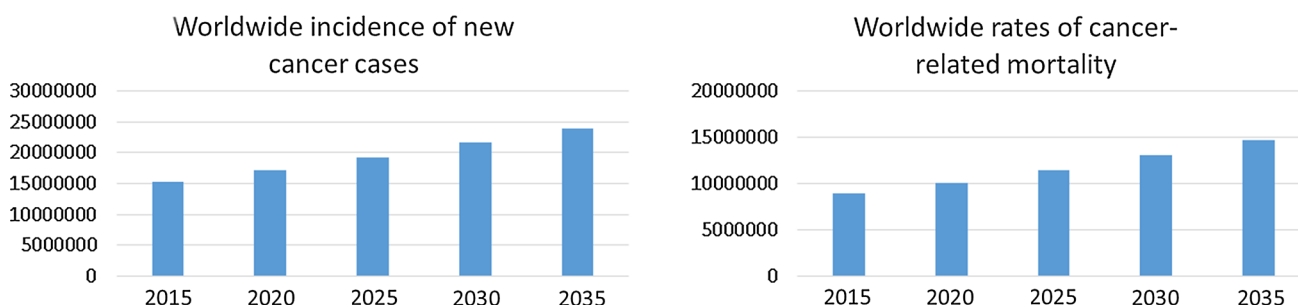
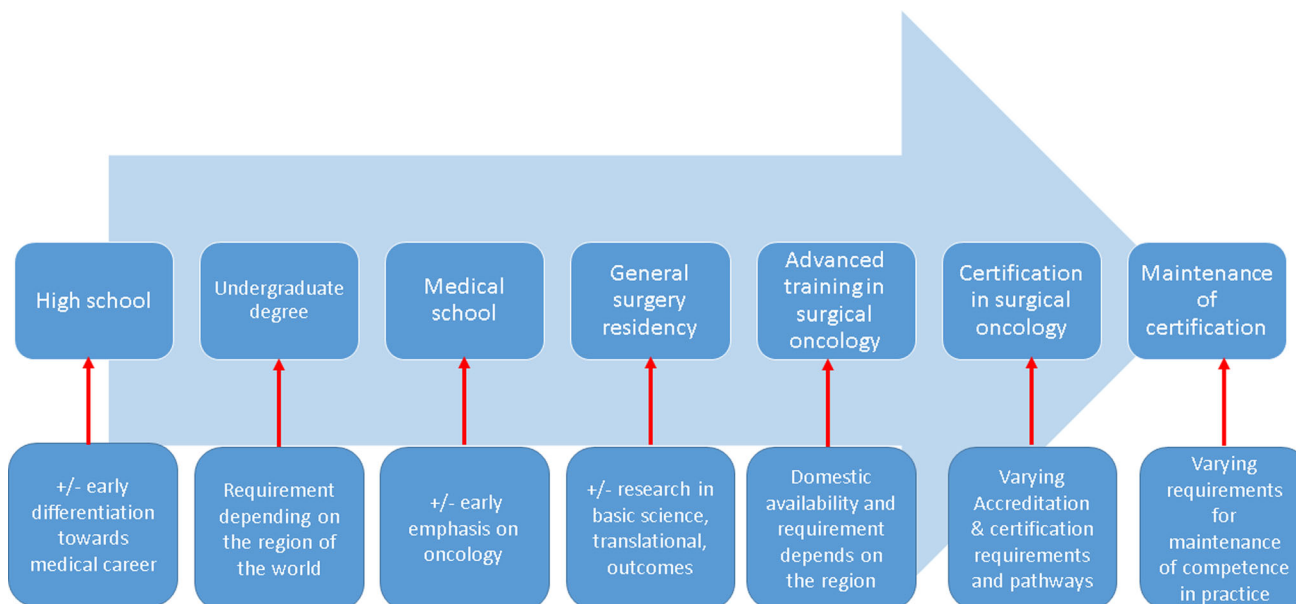


FIG. 1 Worldwide incidence of new cancer cases and cancer-related mortality



**FIG. 2** Broad schema of training pathway for a career in surgical oncology

- (d) Capacity to provide individual and population advice in risk reduction strategies.
2. Principles of screening for cancer which should include:
  - (a) Awareness of the essential criteria of Wilson and Junger<sup>8</sup> for effective screening, the types of screening in use both globally and in their geographic area, and the evidence on which their efficacy is based.
  - (b) Knowledge of the risks and benefits of screening in terms of screening harms and over-diagnosis, health economic issues (at both national and international levels), and a critical appreciation of the various biases associated with interpretation of screening data which make judging its efficacy so challenging (lead time bias, length bias, etc.).<sup>9</sup>
  - (c) An understanding of the various types of screening that should include those of proven efficacy: those for breast, cervical, colorectal and gastric cancers as well as those where efficacy is uncertain and trials are in progress (prostate, lung and ovarian cancer).
3. Principles of chemotherapy for cancer management, which should include:
  - (a) A basic understanding of the general mechanism of action of key chemotherapy agents and their side effects, risks, benefits, indications for use, and duration of administration in the neoadjuvant/adjuvant and metastatic and palliative settings.
- (b) Knowledge of how to sequence chemotherapy with other treatment options such as surgery and radiation therapy.
- (c) Knowledge of the influence of chemotherapy on outcomes of subsequently performed operative procedures.
- (d) Knowledge of the principles underlying single-agent regimens or poly-chemotherapy with established criteria to assess response to chemotherapy (response evaluation criteria in solid tumors, RECIST etc.).<sup>10</sup>
- (e) Awareness of the side effects and how they may be managed (for example neutropenic sepsis and the role of colony granulocyte stimulating factor and antibiotic therapy).
- (f) A good understanding of the methodological issues involved in chemotherapy trial design and reporting to enable new trial data to be critically evaluated.
4. Principles of radiation therapy for cancer management, which should include:
  - (a) An understanding of the different modalities of radiation (protons, gamma, beta and alpha particles) and the different modes of delivery (external beam, intensity modulated radiotherapy (IMRT), tomotherapy, brachytherapy, stereotactic radiosurgery and radiopharmaceuticals).

**TABLE 1** Summary of the global curriculum in surgical oncology

Core domains of general oncology for the surgical oncologist	Core domains in pre-, peri- and postoperative surgical care for the surgical oncologist
<p>Knowledge and understanding of the principles of:</p> <ul style="list-style-type: none"> <li>• Epidemiology of cancer</li> <li>• Screening for cancer</li> <li>• Chemotherapy</li> <li>• Radiation therapy</li> <li>• Biologic and immunotherapy</li> <li>• Chronic pain management</li> <li>• Palliative care</li> <li>• Medical imaging</li> <li>• Multidisciplinary care</li> <li>• Diagnostic pathology</li> <li>• Surveillance</li> <li>• Cancer biology</li> <li>• Research</li> <li>• Delivering care across all resource settings</li> <li>• Hereditary cancer syndromes</li> </ul> <p>Essentials of core knowledge domains of surgical oncology for each specific disease site</p> <p>Knowledge and understanding of the principles of management of malignancies involving:</p> <ul style="list-style-type: none"> <li>• Breast</li> <li>• Colorectal/anal cancer</li> <li>• Esophagus, gastric/GE junction</li> <li>• Small intestine</li> <li>• Pancreas</li> <li>• Liver and biliary tract</li> <li>• Endocrine</li> <li>• Cutaneous oncology</li> <li>• Sarcoma</li> <li>• Peritoneal surface</li> <li>• Thoracic</li> <li>• Genitourinary</li> <li>• Gynecology</li> <li>• Pathology applied to each disease-specific site</li> </ul>	<p>Knowledge and understanding of the principles of:</p> <ul style="list-style-type: none"> <li>• Surgical procedures and techniques</li> <li>• Various surgical approaches</li> <li>• Patient selection</li> <li>• Risk stratification prior to surgery</li> <li>• Operative planning based on imaging/staging</li> <li>• Obtaining consent for operative procedures</li> <li>• Intraoperative care</li> <li>• Postoperative care</li> <li>• Postoperative critical care</li> </ul> <p>Essential training core competencies</p> <p>To attain competency in:</p> <ul style="list-style-type: none"> <li>• Holistic patient care</li> <li>• Medical knowledge</li> <li>• Professionalism</li> <li>• Inter-professional and communication skills</li> <li>• Experiential learning</li> <li>• Systems-based practice</li> <li>• Operative skills</li> <li>• Understanding of the human/compassionate side of medicine</li> </ul>

- (b) Knowledge of how to sequence radiation therapy with other treatment options such as surgery and chemotherapy.
- (c) Knowledge of the risks, benefits, indications for use, and duration of administration in different cancer types in the neoadjuvant/adjuvant and the metastatic and palliative settings.
- (d) An understanding of the biological basis of radiation-induced cytotoxicity, and the barriers and facilitators to efficacy (radiosensitizers, hypoxia).
- (e) Knowledge of the acute and longer-term side effects such as acute inflammation, chronic

- radiation fibrosis, and secondary cancer development (for example the risk of angiosarcoma) and endarteritis obliterans.
  - (f) Understanding of the impact of radiotherapy on the technical aspects of the proposed operative procedure and its subsequent morbidity (wound healing/dehiscence, fibrosis etc.).
5. Principles of the biologic and immunologic basis of cancer management and control, which should include:
- (a) An understanding of the newer biological agents and targeted therapies.

- (b) Understanding the basic principles of monoclonal and small molecular targeting agents as well as the principles behind their specificity in a particular cancer (e.g. Her-2 overexpression in breast cancer, K-ras in colorectal cancer etc.).
  - (c) Knowledge of basic principles of immunotherapy (immune editing etc.), novel immunotherapeutic agents including checkpoint inhibitors, their indications, combination strategies, and their therapeutic potential.
  - (d) Knowledge of the health economic implications of these agents and how this must be taken into account by healthcare funders.
  - (e) Awareness of the common side effects of these agents.
6. Principles of chronic pain management for cancer patients, which should include:
- (a) Knowledge and applied skills in the use of commonly prescribed oral, systemic and topical analgesics and management of untoward side effects.
  - (b) Knowledge of variations in pain management depending on the clinical setting (curative versus palliative).
  - (c) Knowledge of side effects of commonly used analgesics and their management.
  - (d) Awareness of the ‘analgesic ladder’ (proposed by the World Health Organization)<sup>11</sup> ranging from mild analgesics to strong opiates and the use of alternative analgesics and adjuncts such as anti-inflammatories, agents that are active against neuropathic pain, synthetic cannabinoids and muscle relaxants.
  - (e) Awareness of the role of local/regional blocks and other interventional procedures (intrathecal pain pumps, radiofrequency ablation etc.) and their indications and contraindications.
  - (f) Knowledge of the use and efficacy of transcutaneous electrical nerve stimulation (TENS), acupuncture and other region-specific modalities to treat pain.
7. Principles of palliative care for cancer management, which should include:
- (a) A deep understanding of end-of-life care and advance directives, living wills, psychological support, bereavement support, and the phases of bereavement.
  - (b) Knowledge of palliative symptom control (antiemetics, anti-diarrheals, laxatives, appetite stimulants, nutritional support, management of pain, dyspnea, cough, xerostomia, excessive oral and pharyngeal secretions, fever, anxiety, insomnia, delirium, palliative sedation at the end of life and palliative surgery (for example for relief of biliary or ureteric obstruction) and steroids to reduce cancer-related edema (liver metastases, brain metastases).
  - (c) Knowledge of the use of palliative chemotherapy and radiotherapy and the delicate balance between symptom palliation and treatment side effects (quality-adjusted time without symptoms or toxicity, Q-TWIST<sup>12</sup>).
  - (d) Ability to coordinate care with multiple teams and family members to lead end-of-life discussions.
8. Principles of medical imaging for cancer management, which should include:
- (a) Knowledge of the various radiological modalities (ultrasound, CT, MRI, PET CT etc.) and their basic functioning principles.
  - (b) Knowledge of adequate staging protocols (organ-specific protocols with multiple phases) for the main cancer types and the indications for each imaging modality in cancer assessment and operative planning.
  - (c) Knowledge of the indications for radiological imaging in cancer surveillance.
  - (d) Awareness of the use of imaging intraoperatively for margin assessment and cancer localization.
  - (e) Knowledge of the methods used to analyze preoperative imaging to help with operative decision-making (stereotactic localization etc.).
  - (f) Knowledge of the use of interventional radiology in cancer care, such as stent placement, radiotherapy, cryotherapy and high-frequency ultrasound targeting, therapeutic vascular embolization, and chemotherapy delivery.
  - (g) Awareness of novel imaging modalities (e.g., choline PET scan etc.).
  - (h) Awareness of adverse effects associated with excessive or unwarranted imaging.
9. Principles of multidisciplinary cancer management, which should include:
- (a) An understanding of the importance of the multidisciplinary team (MDT) in the management of cancer. Optimal outcomes are delivered by multimodal therapy regimens which mandate that cancer decision-making should be undertaken by an MDT comprising a core membership of surgeon, pathologist, radiologist, oncologists and patient advocate.

- (b) At the basic level, an MDT should help in confirming the diagnosis of cancer by checking concordance between the clinical, radiological and pathological findings before treatment commences.
  - (c) Knowledge of how to develop and implement efficient MDTs for malignancies involving various organ systems.
10. Principles of diagnostic pathology for cancer management which should include:
- (a) Understanding the role of the pathologist as part of the multidisciplinary team. The surgical oncologist should have a working knowledge of the following concepts: surgical specimen orientation, margin assessment, specimen preservation, standard pathology reporting and terminology, interpretation of frozen section reports and impact on operative planning, immunohistochemistry, genetic analysis techniques such as fluorescence in situ hybridization (FISH) and polymerase chain reaction (PCR), and more complex multigene array technologies.
  - (b) Knowledge of specimen procurement for analytical and research purposes.
  - (c) Knowledge of the importance of pathology in both prognosis calculation (and use of prognostic scoring algorithms) and in determining tumor molecular phenotype to guide targeted therapies (e.g. Her-2 receptor status in breast cancer, K-ras status in colorectal cancer, c-kit in gastrointestinal stromal tumors).
  - (d) Proficient knowledge of the commonly used pathologic staging systems for various cancers, such as the Tumor, Nodes, Metastases (TNM) system.<sup>13</sup>
11. Principles of surveillance for cancer management, which should include:
- (a) Knowledge of post-treatment surveillance protocols for different tumor types, algorithms, frequency, and the evidence for benefit.
12. Principles of cancer biology, which should include:
- (a) This should include a basic understanding of the ‘hallmarks of cancer’ (Hanahan and Weinberg)<sup>14,15</sup> and the processes that are key to cancer development and progression (angiogenesis, unregulated proliferation, telomere function, apoptosis, cell cycle regulation, defective DNA repair mechanisms, tumor initiation, promotion, migration and metastasis).
  - (b) Knowledge of the key oncogenes and tumor suppressor genes known to be implicated in the process of oncogenesis (tp53, ras, myc etc.), and Knudson’s two-hit hypothesis.<sup>16</sup>
  - (c) Understanding the role of hereditary factors in carcinogenesis and the key cancer syndromes (BRCA, Li Fraumeni syndrome, APC, HNPCC, E-cadherin, etc.).
13. Principles of research into cancer, which should include:
- (a) An understanding of basic science research, translational research, investigation of new targets for cancer therapy research, epidemiology research, cancer burden research, disparities research, cohort and case-control study design and their indications and potential limitations, randomized trial design and quality standards, psycho-oncology research and research into quality-of-life issues.
  - (b) An understanding of the basic and (optionally) advanced statistical methods is essential to conduct research and also permit critical evaluation of research.
14. Principles of delivering cancer care across all resource settings, which should include:
- (a) A basic understanding of healthcare expenditure in the world and in their specific region or country.
  - (b) The influence of resources (public and private) on the ability to deliver comprehensive cancer care.
  - (c) Awareness of the influence of government policy and regulations on maintaining sustainable resources for delivering cancer care.
  - (d) Awareness of the limitations arising out of lack of resources and the ability to tailor care suitable for all resource settings in the world.
15. Hereditary cancer syndromes and their management:
- (a) Knowledge of the role hereditary predisposition plays in the development of many cancer subtypes.
  - (b) Knowledge of management ranging from weak predisposing genetic variants such as single-nucleotide polymorphisms (SNPs), moderate-risk genes where specific testing may be appropriate combined with targeted surveillance protocols, and lastly potent genetic mutations, usually in key tumor suppressor genes (such as BRCA1 and 2, APC, HNPCC, tp53 etc.), where not only targeted surveillance may be offered but risk-reducing surgery may be appropriate.



- (c) Understanding the impact of these genes both in terms of risk estimation for an individual without cancer, and the impact of these mutations in a patient with cancer on their treatment options and long-term management.
- (d) Knowledge of the broad indications for gene testing for at-risk families.
- (e) Familiarity with genetic risk calculation tools and algorithms for different cancer types.
- (g) Awareness of the differences in management between curative-intent versus palliative-intent surgery.
- (h) An understanding of the balance between oncologic adequacy versus minimizing morbidity and preserving function in oncologic procedures.

### **CORE DOMAINS IN PRE-, PERI- AND POSTOPERATIVE SURGICAL CARE FOR THE SURGICAL ONCOLOGIST**

The surgical oncologist should be technically proficient in the art, science and principles of surgical procedures. This should enable the surgical oncologist to perform surgical procedures when indicated in a safe fashion to deliver high-value care with good-quality outcomes. The surgical oncologist should therefore possess the required knowledge and skill of the basic principles and tenets of simple and complex oncological procedures. It should be emphasized that surgical care for oncology patients is provided by a wide variety of professionals with equally divergent training backgrounds. While in some countries surgical oncology training follows general surgery training, in some others surgical cancer care is delivered by general surgeons with no further training. Although some of the mentioned domains may be adequately addressed through general surgery training in some countries, or may be redundant for surgical oncology training in countries with fellowships, the purpose of including these reflects what the finished product should be competent in, regardless of the training pathway. These are outlined below.

1. Principles of surgical procedures and techniques, which include:
  - (a) Knowledge of the basic and complex surgical procedures for treating malignancies of various organ systems.
  - (b) Knowledge of the principles of clinically relevant anatomy applicable to surgical procedures.
  - (c) Knowledge of the extent of resection for primary lesions and metastatic lesions.
  - (d) Knowledge of the appropriate extent of lymphadenectomy, ranging from nodal sampling, sentinel-node biopsy, and different levels of lymphadenectomy for different cancers.
  - (e) An understanding of how to assess margins and different levels of adequacy (R0, R1 and R2).
  - (f) Knowledge of the role of debulking surgery.
2. Principles of various surgical approaches for cancer surgery
 

It has to be emphasized that competence in this domain will be entirely dependent on the availability of resources, which eventually determines the availability of surgical equipment and the required operating skills. Competence may be expected in resource-rich environments, whereas an awareness of the techniques is desirable in resource-poor settings. While technology may be available, it should be evaluated in the context of each country and its resources, ensuring that a good oncologic procedure can be performed even by the open approach.

  - (a) Competence in principles of open surgical procedures.
  - (b) Awareness or competence in principles of minimal access procedures where applicable.
  - (c) Awareness or competence in principles of restorative, reconstructive and oncoplastic surgery where applicable.
  - (d) Awareness or competence in principles of endoscopic procedures where applicable.
  - (e) Awareness or competence in principles of robotic surgery where applicable.
  - (f) Awareness of or competence in natural orifice surgery and other novel techniques where applicable.
  - (g) Awareness of or competence in principles of interventional procedures where applicable.
  - (h) Awareness of or competence in principles of ablation (radio frequency, microwave, cryoablation), irreversible electroporation, etc.
  - (i) Awareness of newer technologies and the ability to assimilate them into practice where circumstances and resources permit.
3. Principles of patient selection for cancer surgery, which should include:
  - (a) Ability to select patients for surgical procedures based on appropriate indications.
  - (b) More importantly, the ability to avoid surgical procedures in patients where the benefits are not evident.
4. Principles of risk stratification prior to surgical procedures, which should include:

- (a) Knowledge of how to balance the risks and benefits of any proposed procedure.
  - (b) Knowledge of some of the objective tools available to balance the risks and benefits prior to any surgical procedure (ACS NSQIP risk calculator (<http://riskcalculator.facs.org/>), nomograms,<sup>17</sup> regionally available quality metrics and tools etc.).
  - (c) Knowledge of assessment of functional status based on objective tools (Karnofsky score etc.).
  - (d) Knowledge of subjective assessment of functional status.
  - (e) Knowledge of how to combine objective and subjective assessments to reach conclusions on the risk/benefit profile for each procedure.
5. Principles of operative planning based on staging/preoperative imaging and preparation, which should include:
    - (a) Knowledge of how to tailor operative procedures on the basis of variations in preoperative staging and imaging.
    - (b) Knowledge of how to tailor procedures based on the functional status of patient.
    - (c) Awareness of preoperative preparation such as bowel prep, when to stop anticoagulation, etc.
  6. Principles of obtaining consent for operative procedures, which should include:
    - (a) Knowledge of how to obtain consent that is informed and compassionate and that can lead to shared decision-making.
    - (b) Ability to tailor discussions based on the complexity of the procedure.
    - (c) Knowledge of how to discuss the risks/benefits and pros/cons of not only operative procedures but also the alternatives to surgery.
  7. Principles of intraoperative care, which should include:
    - (a) Knowledge of how to manage intraoperative complications such as the difficult airway, difficult venous access, etc.
    - (b) Knowledge of how to manage intraoperative consequences such as carcinoid crisis, parathyroid crisis, thyrotoxic crisis etc.
    - (c) Knowledge of basic pathophysiological derangements such as hemodynamic instability requiring vasopressors, increasing airway pressures, bleeding diathesis etc.
    - (d) Knowledge of protocols to prevent intraoperative adverse events such as hypothermia, burns etc.
    - (e) Ability to work collaboratively with the pathologist to interpret intraoperative frozen sections and make appropriate decisions.
    - (f) Ability to work collaboratively with anesthesiologists to provide effective team care.
  8. Principles of postoperative care, which should include:
    - (a) Awareness of major and minor postoperative complications.
    - (b) Awareness of frequency and time-frames of postoperative complications.
    - (c) Knowledge of how to prevent, diagnose and treat postoperative complications.
    - (d) Knowledge of commonly used preventative measures such as those to address deep venous thrombosis, stress ulcers, etc.
    - (e) Knowledge of administration of postoperative antibiotics, their duration, type and combination regimens.
    - (f) Knowledge of how to treat complications such as deep venous thrombosis etc. in the context of the fresh postoperative state.
    - (g) Knowledge of commonly used tools to quantify postoperative complications (Clavien Dindo system,<sup>18</sup> International Study Group of Pancreatic Fistula, Common terminology for adverse events (v4.0 CTCAE).<sup>19</sup>
    - (h) Knowledge of how to manage drains, ostomies, feeding tubes etc. in the postoperative period.
    - (i) Knowledge of how to manage postoperative pain with combinations of systemic, oral, spinal, regional or other modalities.
    - (j) Ability to coordinate postoperative care with multiple providers, including nursing, physiotherapy, occupational therapy, speech therapy, palliative care, etc.
    - (k) Knowledge of the local systems to help in planning for discharge either to home or to a skilled nursing facility.
    - (l) Ability to lead discussions with the patient and their family on the prognosis, based on pathological staging, and on determining further treatment options.
  9. Principles of postoperative critical care, which should include:
    - (a) Awareness of hemodynamic monitoring with basic knowledge of vasopressor agents.
    - (b) Awareness of managing an intubated patient, with basic knowledge of various ventilator modes, weaning modes and criteria for extubation.



- (c) Knowledge of monitoring fluid status, resuscitation, and the risks/benefits of various colloids and crystalloid administration.
- (d) Awareness and expertise regarding nutritional support needs and routes in the pre-, peri- and postoperative period.

### ESSENTIALS OF CORE KNOWLEDGE DOMAINS OF SURGICAL ONCOLOGY FOR EACH SPECIFIC DISEASE SITE

A surgical oncologist should possess in-depth knowledge of malignancies involving each specific disease site. These are outlined below.

#### 1. Breast

- (a) Breast imaging and image-guided biopsy.
- (b) Benign breast disease.
- (c) High-risk breast disease.
- (d) Breast cancer:
  - in situ
  - invasive
  - locally advanced
- (e) Uncommon breast tumors.
- (f) Metastatic disease.
- (g) Genetics in breast cancer.
- (h) Surgical breast procedures:
  - partial mastectomy
  - localization techniques for non-palpable breast lesions
  - total mastectomy
  - reconstruction options
  - lymph-node staging
- (i) Multidisciplinary management.

#### 2. Colorectal and anal cancer

- (a) Colon cancer:
  - Screening
- (b) Rectal cancer:
  - screening
  - adenocarcinoma
  - locally advanced
  - other (neuroendocrine, GIST)
- (c) Anal cancer:
  - squamous-cell
  - melanoma
- (d) Appendiceal:

- adenocarcinoma
- carcinoid
- disseminated peritoneal adenomucinosis (DPAM or pseudomyxoma peritonei)

#### (e) Colorectal cancer syndromes:

- polypoid, non-polypoid, other

#### (f) Procedural—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):

- colon—segmental, subtotal
- rectal:
  - low anastomosis (low anterior resection, coloanal anastomosis)
  - abdominoperineal resection
  - transanal excision/microsurgery (TEMS if feasible and appropriate)
- Anal:
  - pelvic exenteration
  - cytoreduction/cytoreduction plus hyperthermic intraperitoneal chemoperfusion (HIPEC if feasible and appropriate)

#### 3. Esophagus, gastric and gastroesophageal junction

##### (a) Esophagus:

- adenocarcinoma
- squamous-cell carcinoma
- GIST

##### (b) Stomach:

- adenocarcinoma
- GIST
- carcinoid
- hereditary diffuse gastric cancer (HDGC)
- gastric lymphoma

##### (c) Esophageal resection—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):

- transhiatal
- Ivor Lewis
- McKeown three-stage esophagectomy

##### (d) Gastric resection—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):

- distal gastrectomy
- total gastrectomy
- partial/wedge gastrectomy
- lymphadenectomy (at minimum D1 and D2)

- (e) Staging—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):
- washings/cytology
4. Small intestine
- Adenocarcinoma.
  - Carcinoid.
  - Upper GI polyps—syndrome-related and sporadic.
  - Small bowel resection plus regional lymphadenectomy—open, minimally invasive (laparoscopic/robotic if feasible and appropriate).
  - Radical duodenal (pancreatic-preserving) resection—open, minimally invasive (laparoscopic/robotic if feasible and appropriate).
  - Splenectomy for hematologic malignancy or metastatic disease—open, minimally invasive (laparoscopic/robotic if feasible and appropriate).
5. Pancreas
- Adenocarcinoma.
  - Neuroendocrine.
  - Cystic neoplasms (mucinous, serous, intra-ductal papillary mucinous neoplasm, solid and papillary epithelial).
  - Benign pancreatic disease.
  - Other.
  - Secondary, lymphoma, heterotopia.
  - Resection procedures—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):
    - pancreaticoduodenectomy
    - distal, subtotal, central, total
    - enucleation
    - ampullary resection
  - Palliative procedures—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):
    - bypass and stenting
  - Diagnostic:
    - intraoperative ultrasound
    - ERCP
6. Liver and biliary tract
- Liver tumors:
    - benign
    - malignant:
      - hepatocellular carcinoma
      - secondary lesions
  - Biliary tumors:
    - sarcoma
    - choledochal cysts
    - pseudotumors
      - stricture
      - pancreatitis
      - Mirizzi's syndrome
    - gallbladder cancer
    - cholangiocarcinoma
  - Liver procedures—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):
    - biopsy and ultrasound
    - major hepatectomy (segmentectomy, lobectomy, hemihepatectomy, caudate)
    - non-anatomic hepatic resection
    - ablation of liver lesions
    - transplantation (where feasible)
  - Biliary tract procedures—open, minimally invasive (laparoscopic/robotic if feasible and appropriate):
    - radical cholecystectomy with portal lymphadenectomy
    - extrahepatic biliary ductal resection
    - liver-directed therapies (where feasible)
      - transcatheter arterial chemoembolization (TACE)
      - other
7. Endocrine
- Thyroid mass:
    - evaluation/diagnosis
    - indications and extent of surgery
    - genetics
    - preoperative and postoperative management
  - Hyperparathyroidism:
    - evaluation/diagnosis
    - indications for surgery
    - genetics
    - preoperative and postoperative management
  - Adrenal mass:
    - evaluation/diagnosis
    - indications for surgery
    - genetics
    - preoperative and postoperative management
  - Thyroid surgery:

- thyroidectomy
  - central neck lymphadenectomy
  - lateral compartment lymphadenectomy
- (e) Parathyroid surgery:
- parathyroidectomy
  - intraoperative pth monitoring
  - exploration
- (f) Adrenalectomy
- open
  - MIS
    - laparoscopic (transabdominal/retroperitoneal)
    - robotic
- (g) Neuroendocrine
8. Cutaneous oncology
- (a) Melanoma:
- primary
  - regional disease
    - nodal
    - in-transit
  - metastatic
- (b) Non-melanoma pigmented lesions and atypical-spitzoid lesions.
- (c) Merkel-cell carcinoma.
- (d) Non-melanoma skin cancer (including unusual cutaneous neoplasms).
- (e) Dermatofibrosarcoma protuberans (DFSP).
- (f) Wide excision/closure/reconstruction options.
- (g) Sentinel lymph-node biopsy.
- (h) Inguinal-inguinopelvic lymphadenectomy.
- (i) Axillary dissection.
- (j) Modified radical neck dissection inclusive of parotidectomy.
- (k) Popliteal and epitrochlear dissections.
- (l) Isolated regional therapy (perfusion and infusion).
9. Sarcoma:
- (a) GIST.
- (b) Retroperitoneal, pelvic, and abdominal visceral sarcoma.
- (c) Extremity and trunk sarcoma:
- sarcomas with potential lymphatic spread
  - desmoid/aggressive fibromatosis
- Schwannoma/malignant peripheral nerve sheath tumors
  - DFSP—see cutaneous oncology
- (d) Bone sarcoma.
- (e) Site-specific sarcoma:
- uterine
  - breast
  - head and neck
  - chest wall
- (f) Resections:
- limb salvage principles
  - wide excision
  - radical resection
  - amputations
  - isolated regional therapy (ILP and ILI)
- (g) Advanced sarcoma:
- systemic/targeted therapy
  - surgery for metastatic disease
10. Peritoneal surface malignancies
- (a) Appendiceal.
- (b) Ovarian.
- (c) Pseudomyxoma peritonei.
11. Thoracic
- (a) Esophageal—see upper GI.
- (b) Pulmonary:
- primary lung
  - metastatic disease
- (c) Mediastinal tumors and malignant pleural effusions.
- (d) Procedural—minimally invasive (thoracoscopic/laparoscopic, robotic) if feasible and appropriate:
- esophageal—see upper GI
  - lung procedures:
    - resection metastatic disease
    - wedge resection/segmentectomy/lobectomy
  - mediastinoscopy
  - thoracoabdominal resection
- (e) Diagnosis and management of Barrett's esophagus.
- (f) Palliative procedures.
12. Genitourinary
- (a) Renal cell carcinoma.
- (b) Prostate cancer.

- (c) Bladder cancer.
  - (d) Testicular cancer.
  - (e) Procedures—minimally invasive (laparoscopic, robotic) if feasible and appropriate:
    - radical and partial nephrectomy
    - prostatectomy (as part of exenteration)
13. Other malignancies involving gynecologic organs  
*Pathology*
- (a) Tumor processing:
    - gross assessment
    - margin assessment
    - lymph-node harvest and assessment
      - intraoperative assessment
      - frozen section
      - touch cytology preparations
      - sentinel-node processing and assessment
      - cytopathology

### ESSENTIAL TRAINING IN CORE COMPETENCIES THAT NEED TO BE SATISFIED

1. Holistic patient care  
A surgical oncologist should be able to provide patient care that is evidence-based, wholly compassionate, and comprehensive to address all the multiple afflictions arising from the diagnosis of cancer. The primary purpose of cancer care is to enhance the holistic wellbeing of the patient. Whilst the inevitable focus is on cure of the cancer, this must be dispensed in a way that preserves or enhances quality of life and the patient's physical and mental wellbeing. The basic tenet of cancer care should rely on 'adding life to years and not years to life'.  
Surgical oncologists have a professional duty to maintain and continually update their expertise to enable them to offer patient care that maximizes beneficial outcomes within the limits of the healthcare environment in which they practice. Cancer patients are extremely vulnerable during their treatment phase, and a surgical oncologist should be able to work with multidisciplinary teams to address the personal needs and preferences of patients when making treatment choices.
2. Medical knowledge  
A surgical oncologist should possess the required medical knowledge that encompasses the entire spectrum, including etiology, risk factors, diagnosis, treatment and surveillance. Medical knowledge is in a phase of rapid and sustained evolution, with nearly 2 million scientific papers published annually. It is the

obligation of the surgical oncologist to stay abreast of the current, new and novel knowledge domains. The surgical oncologist should strive to acquire knowledge of other specialties that comprise a multidisciplinary team.

3. Professionalism  
Professionalism is a holistic construct resting on the provision of delivering good care, demonstrating honesty, maintaining ethical standards, displaying respect and sensitivity to diverse cultures, and serving as a good role model. The reputation of oneself and the profession must be maintained by working with the highest levels of probity and quality of care. The confidentiality of the patient must be respected at all times with reference to the national legal frameworks for data protection. The surgical oncologist must take responsibility for their actions and outcomes with honesty and a desire to continually improve, always putting the patient's needs first. Professionalism is not just the province of the individual surgeon but of the healthcare provider organization which has a duty to provide a professional working environment that supports these goals.<sup>20</sup>
4. Inter-professional team working and communication skills  
The surgical oncologist should demonstrate the ability to work with multidisciplinary teams that stretch across disciplines and professions in a respectful manner that fosters positive team dynamics. The leading role of the surgical oncologist is based on a profound and respectful understanding of all professionals involved. The decision-making process will benefit from scientific knowledge, clinical experience and compassionate insight provided by the whole team.  
The surgical oncologist should also possess communication skills that are based on empathy, openness and honesty. Excellent communication skills are required to communicate not only with other professionals but also with patients and their family members. Communication with other professionals is based on equity, respect, and sharing of medical knowledge. Communication with families and relatives is based on honesty and the translation of complex medical knowledge into lay terminology to help with shared decision-making. It is essential to acknowledge that communication is a two-way process, and the views and opinions of patients are respectfully incorporated in all key management decisions.
5. Experiential learning  
The surgical oncologist should be able to learn from their own experiences and implement measures to improve outcomes. This starts with a critical

assessment of their own outcomes relative to nationally established benchmarks, and implementation of individual or system-wide measures to address areas of deficiency.

Since surgery is a craft discipline, learning from critical self-assessment cannot be accomplished solely in a didactic learning environment but requires hands-on training. This may be provided within the clinical environment with supervised training, but also by use of simulation training which is especially valuable for the acquisition of early-phase skills.<sup>21</sup> Unlike knowledge retention, which is readily tested by written examination, higher-level skills on Miller's pyramid for the assessment of clinical competencies (knowledge, competence, performance, action)<sup>22</sup> require more complex methods of assessment such as OSCE-type assessments and a range of workplace-based assessments.<sup>23–25</sup> Training should not be based entirely around a time-frame or minimum-numbers-based system but on a competency-based system.

In addition to a structured quality-assured training program, outcomes must also be quality-assured throughout a surgeon's career. Cancer units must have robust protocols which are updated regularly in line with national and international guidelines, and these must be audited against both at unit level and at surgeon level. This must not be done as part of a blame culture but as part of the process of constructive feedback to facilitate constant improvement. The role of audit or outcomes research in improving cancer care is widely proven to be effective in improving outcomes.<sup>26</sup>

6. Systems-based practice (focus on cost/value of healthcare delivery and quality and safety of healthcare delivery)

As the complexity of healthcare delivery has increased, a surgical oncologist must understand the different settings of healthcare, ranging from individual practices, group practices, stand-alone clinics, community healthcare centers, to academic centers and how they relate to the larger context of healthcare delivery for their respective region or nation.

The surgical oncologist should possess knowledge of the geopolitical situation, social stability and health policies, and regulations that can influence healthcare. In addition, an understanding of the gross domestic product spent on healthcare and the costs of delivering patient care at an individual level is essential. All surgical oncologists must demonstrate an awareness of and responsiveness to the larger context and system of healthcare, as well as the ability to call effectively on other resources in the system to provide optimal healthcare. Some of the key steps are to coordinate

patient care within the healthcare system, to incorporate considerations of cost awareness and risk-benefit analysis in patient care, to advocate for quality patient care and optimal patient care systems, to work in inter-professional teams to enhance patient safety and improve the quality of patient care, and to participate in identifying system errors and implementing potential systems solutions.

7. Operative skills for surgical professionals

The surgical oncologist should possess technical skills to be able to perform operative procedures safely whilst adhering to the established oncologic principles, and to deliver acceptable perioperative, short-term and long-term oncologic outcomes.

Embracing the 'art of surgery' is a life-long process which rests on dedication, dexterity, intuition, and good tuition. With a rapidly growing number of new techniques and a mounting variety of innovative instrumentations, a dedicated surgical oncologist should constantly aim to update their operative skills and repertoire. This continuous process benefits from extensive reading of the rapidly evolving relevant literature, attending scientific meetings (either physical or virtual) and participation in skills-based workshops. Hands-on learning is crucial to surgical practice; surgeons are therefore encouraged to visit expert colleagues who should be willing to share their advanced knowledge. Numerous fellowships are available to serve this purpose: the SSO and ESSO have established training programs and bursaries to facilitate and promote practical education.

8. Understanding of the human/compassionate side of medicine applicable to all socioeconomic and diverse cultural regions of the world

Medical and surgical practices often employ evidence-based standards and hard science in the search for advanced cancer treatments. In reality, the practice of SURGICAL ONCOLOGY is both an art and a science; at the moment it represents the most effective practice for healing cancer patients. Patients are at the very center of the art of compassionate care, when social interaction is combined with medical science.

Geographical, cultural, economic, religious and ethical issues may differ substantially, and patients' expectations vary accordingly. Treatment availability is distributed unevenly, and so is cancer awareness and access to diagnostic/screening tests. Such differences should be taken into account when setting up the foundation of a surgical oncology program. The mission of a surgical oncologist is focused on patient wellbeing within the context of his or her psychosocial environment.

## CONCLUSIONS AND FUTURE

In summary, the aim of this position statement is to provide a foundational scaffolding of requirements for training surgical oncologists globally. This curriculum is neither all-inclusive nor all-encompassing, and may not be equally applicable to all countries or regions of the world. It is likely that some modules of the curriculum could be redundant for some regions, whereas some modules could be out of the reach of or not applicable to others. The authors and their respective societies are acutely aware that the educational environment, training structure and pathways, and regulations are extremely variable across the world. Similarly various social, cultural and economic factors can have a strong influence on the educational environment for surgical oncologists. Despite these enormous differences, the foundational requirements for training surgical oncologists globally to provide optimal cancer care are uniform. It is therefore envisioned that this initial position statement will provide a flexible and modular scaffolding that can be tailored by individual countries or regions to train surgical oncologists in a way that is suitable for practice in their local environment.

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